

INFORMATION ON ASSETS

Real Estate located _____

Own Home _____ Rent _____ Other _____

Mortgage Holder _____

Mortgage Interest Rate _____ Number of years to pay _____

Mortgage Insurance _____

Furniture _____

Stocks _____

Bonds _____

Bank Accounts:

Savings _____

Checking _____

Certificate of Deposit _____

Other _____

Boat _____

Motor Vehicles:

Cars _____

Trucks _____

Travel Trailers _____

Motorcycles _____

Boat Motors _____

Mortgages payable to you _____

Annuity _____

Pension _____

IRA _____

Other _____

Life Insurance:

Amount _____ Beneficiary _____

